

Quarterly Activities Report Ending 30 June 2024

Cosmos Exploration (ASX: C1X) (“Cosmos” or “the Company”) is pleased to present its Quarterly Activities Report and Appendix 5B for the period ending 30 June 2024.

HIGHLIGHTS

Thelon Basin - Nunavut

- Cosmos entered an option agreement to acquire an 80% interest in the Fenix project and staked a 100% claim on the Angilak West and Nut Lake South uranium projects in the Thelon Basin, Nunavut, which is emerging as the next high-grade uranium mining district akin to the Athabasca Basin, Saskatchewan.
- The Fenix Uranium Project spans 162.7 km² and features six radioactive boulder trains with assays up to 6% U₃O₈, and drill intersection of 3.9m @ 0.16 % U₃O₈ incl 0.4m @ 0.68% U₃O₈ from 5.6m depth
- Angilak West and Nut Lake South cover a combined 193.72 km², containing multiple uranium pitchblende occurrences. Angilak West is strategically located along structural extensions controlling mineralisation at the Angilak Uranium Deposit (Atha Energy).
- Nut Lake South is situated 3 km south of Greenridge Exploration’s Nut Lake uranium discovery, which has reported high-grade drill intersections, including 4.9% U₃O₈ over 1 ft from 8 ft depth.

Byro – WA

- Award of a co-funded drilling grant of up to \$100,000 under the WA Government’s Exploration Incentive Scheme (EIS) for the Leatherback REE Prospect at the Byro East Project in the Gascoyne Mineral Field, WA.

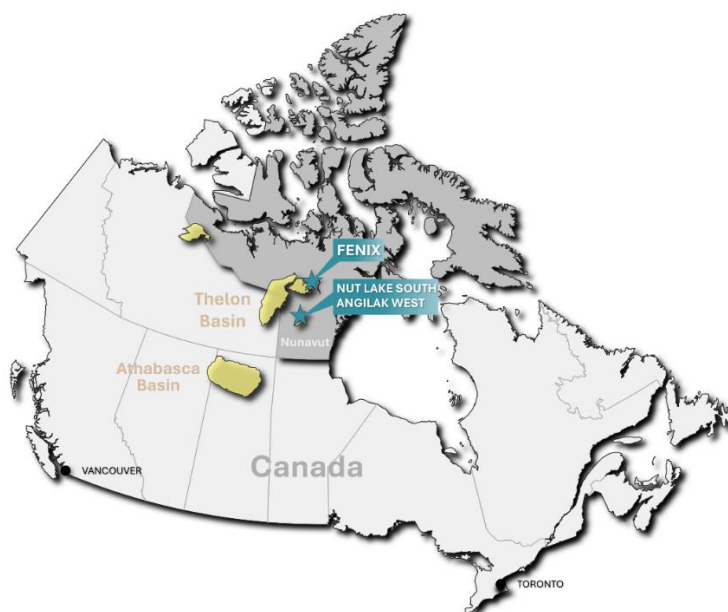


Figure 1: Map of Canada showing location of Cosmos Uranium Projects relative to the Proterozoic aged Athabasca and Thelon Basins, which are the most renowned districts for unconformity-related uranium deposits in Canada.

Nunavut - Fenix, Angilak West & Nut Lake South Projects

During the quarter, Cosmos entered into an option agreement to acquire an 80% interest in the Fenix Project and staked a 100% interest in both the Nut Lake South and Angilak West uranium projects. These acquisitions position Cosmos with a significant foothold in the Thelon Basin, which is emerging as a high-grade uranium mining district similar to the Athabasca Basin, Saskatchewan (ASX:C1X announcements on 17 May 2024 and 25 June 2024).

Cosmos believes the Thelon Basin holds substantial potential for new discoveries of world-class unconformity-style uranium deposits. Significant recent successes in the region include:

- Forum Energy Corporation's discovery of **7.6m at 3.25% U3O8** at Tatiggaq, including **1.2m at 13.8% U3O8** (TSX-V:FMC announcement on 7 November 2023).
- Atha Energy's commencement of a 10,000m drill program to expand the Angilak and satellite deposits, which hold 43M lb U3O8. As of the end of June, six holes have been drilled outside the historic Lac 50 Mineral Resource footprint, all successfully intersecting uranium mineralisation and demonstrating the expansion potential at the Angilak Project (TSX-V:SASK announcement on 10 July 2024).

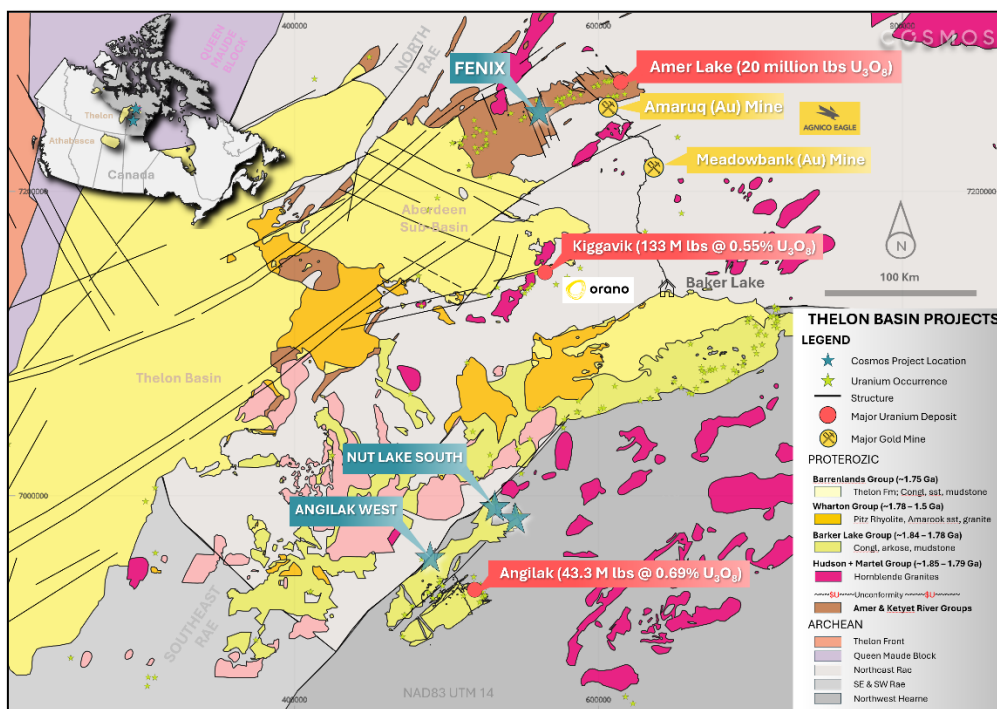


Figure 2: Simplified geology map of the Thelon Basin showing the Cosmos Uranium Projects in relation to the three known uranium deposits discovered to date

Cosmos’ projects are in close proximity to the available airport, accommodation, and port services provided by Baker Lake. The infrastructure at Baker Lake is sufficient to support Agnico Eagle’s large-scale gold mines at Meadowbank and Amaruq, which collectively produced over 400,000 ounces of gold last year, with estimated resources of 2.7 million ounces of gold in 2017 (ASX announcement on 25 June 2024).

FENIX PROJECT

The Fenix Project is located approximately 100 km north of the Kiggavik deposit and 50 km southwest of the Amer Lake uranium deposit (20M lb U₃O₈) within the Amer Group belt. This area consists of basement rocks that have experienced complex folding and faulting. The Amer deposit is situated at the contact between the Showing Lake and Oora Lake formations, although many uranium occurrences are associated with other stratigraphic horizons, such as the graphitic horizons at the base of the Resort Lake Formation, similar to those in the Athabasca Basin. The Fenix Project encompasses all relevant stratigraphic horizons, including the upper Tahiraatuaq group and the underlying Woodburn Lake group, which hosts the Kiggavik deposit.

Previous work at Fenix has primarily involved reconnaissance ground prospecting, focusing on identifying radioactive boulder trains created by glacial activity. Initial exploration was conducted by Westmin Resources Ltd. in 1981 and later by Titan Uranium Inc. in 2006 and 2007. Using handheld scintillometers to estimate radioactivity and laboratory assays on select samples, these programs successfully identified six significant radioactive boulder trains (RAD1 to RAD6). Glaciers in the last ice age are interpreted to have moved radioactive rock primarily in a northwest direction. These boulder trains range from 500 m to 3 km in length, with scintillometer readings exceeding 1000 cps and reaching up to 15,000 cps. Select assays on radioactive boulders indicated high grades of uranium:

- Up to 6.0% U₃O₈ at RAD2
- Up to 3.95% U₃O₈ at RAD1
- Up to 0.57% U₃O₈ at RAD6
- Up to 0.53% U₃O₈ at RAD4

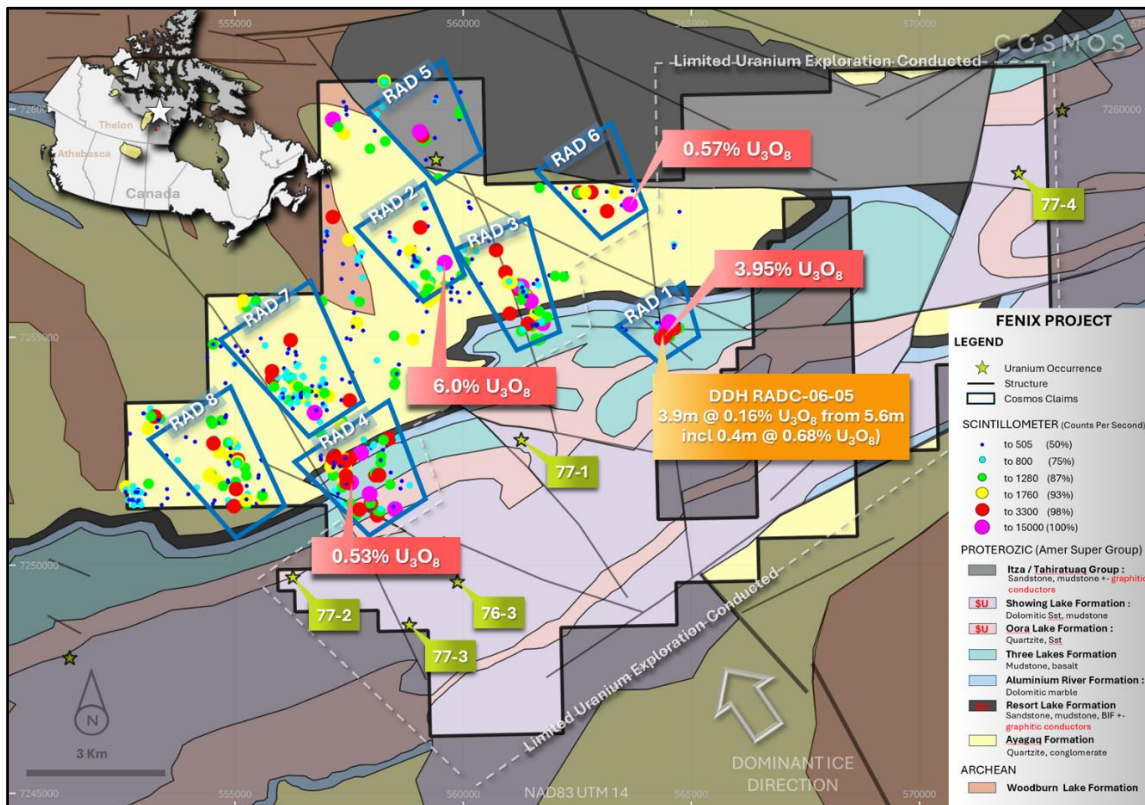


Figure 3: Map of the Fenix Project showing simplified bedrock geology and boulder scintillometer and assay results.

*A scintillometer is designed to detect radioactivity in the form of gamma rays. These devices contain a sodium iodide crystal that emits photons when struck by gamma rays. The amount of gamma radiation is recorded as "counts per second" (cps), with readings above 200 cps considered above background radioactivity and readings above 1000 cps considered highly radioactive. In uranium-rich terrains, such as the Thelon Basin, cps readings serve as an excellent proxy for uranium content. Other radioactive elements, like thorium and potassium, if present, will also contribute to the total cps readings.

Previous explorers have identified outcropping uranium mineralisation at the RAD1 prospect, with 11 assays showing more than 1% U₃O₈, reaching up to 2.5% U₃O₈. Additionally, assays indicated significant concentrations of other metals, including copper up to 7.47%, silver up to 30 g/t, cobalt up to 0.1%, and lead up to 0.5%.

Drilling efforts by previous explorers have been limited to two isolated areas. Mega/Titan drilled four shallow holes at RAD 5 but did not locate the source of the radioactive boulders. At the RAD1 prospect, Mega/Titan completed eight shallow holes (63-71 m depth) in 2007, successfully intersecting significant shallow uranium-copper mineralisation, with the best result in drillhole **RAD-06-05**,

3.9m @ 0.16% U₃O₈ and 0.21% Cu from 5.6m incl 0.4m @ 0.68% U₃O₈ and 0.65% Cu

The uranium mineralisation encountered is characterized by pitchblende veins within late Proterozoic quartzite rocks of the Oora Group basement, associated with widespread hematite alteration. The mineralisation remains open at depth and has not been followed up for deeper exploration. Radioactivity and visible pitchblende were also identified in several other holes.

At RAD1, a review by Cosmos indicates that most drill holes failed to intersect the mineralized hematite-altered quartzite horizon over a several hundred-meter strike. The highly prospective north and east-trending structures represent exciting future drill targets for uranium mineralisation.

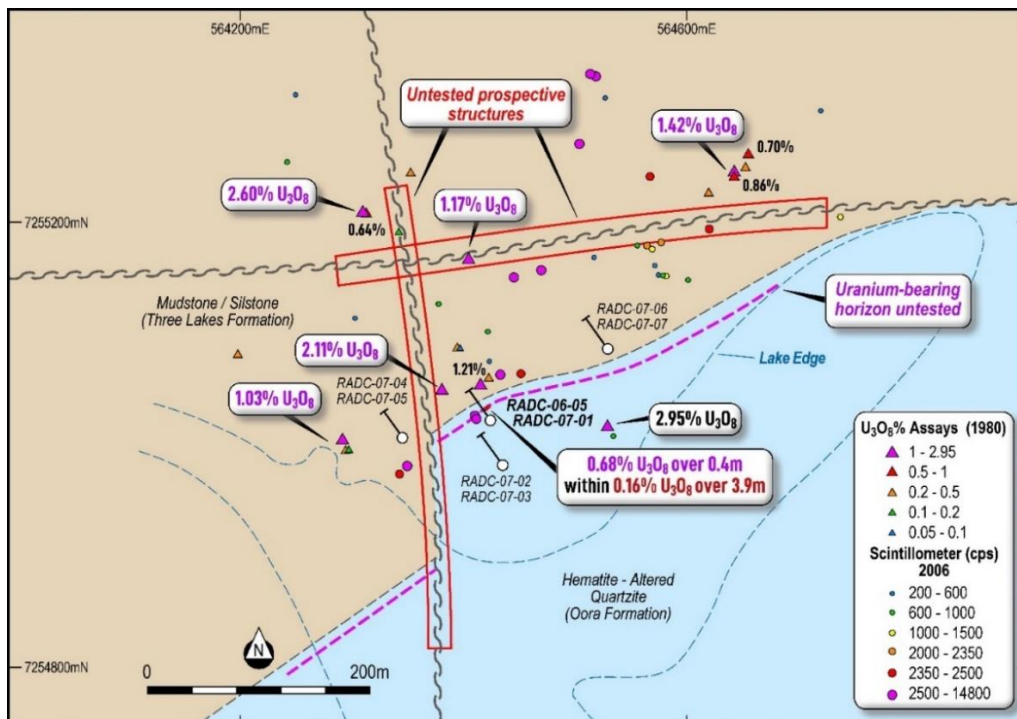


Figure 4: Map of the RAD1 prospect showing interpreted geology and location of uranium assays and scintillometer radioactive readings.

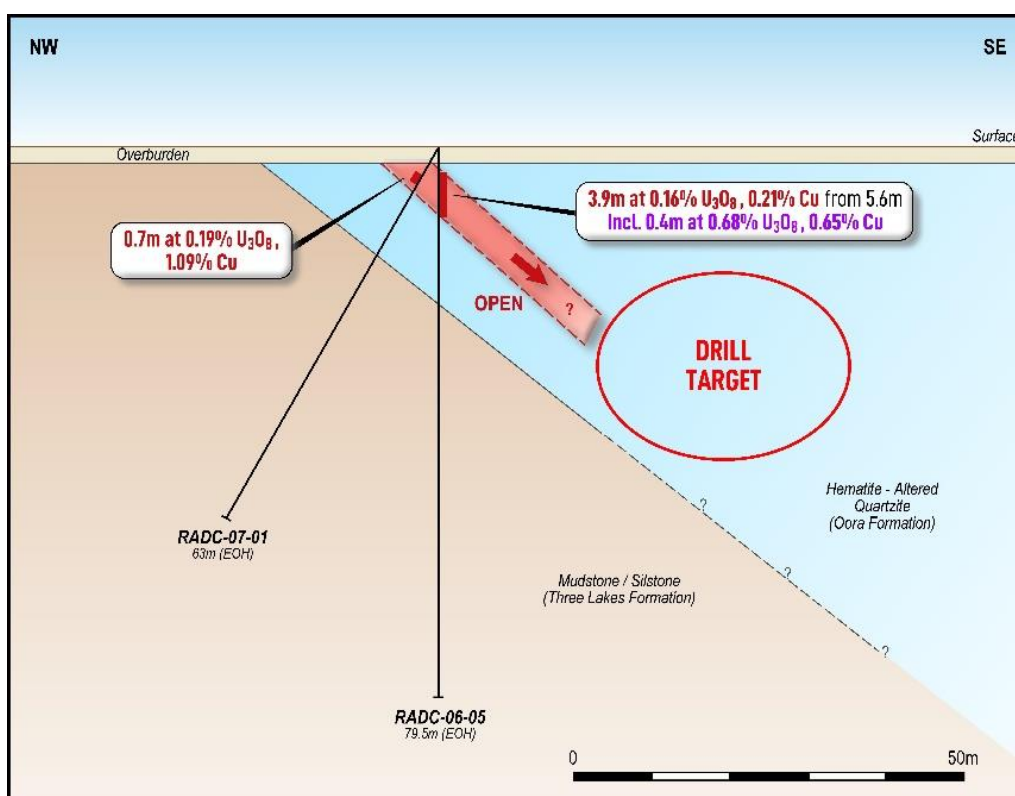


Figure 5: Cross section at the RAD1 prospect showing highlight drilling intersections hosted within a strongly hematite altered quartzite.

While the results at RAD1 are highly encouraging and warrant further work, the true potential of the Fenix Project lies in discovering the sources of seven additional radioactive boulder trains within the 162.7 km² area. Key high-priority targets include:

RAD2: Boulder with **6% U3O8**, source yet to be discovered.

RAD4: Boulder with **0.53% U3O8**, source yet to be discovered. This area includes the highly prospective Resort Lake formation, known for graphitic conductors.

RAD3: Highly radioactive scintillometer readings up to **10,000 cps** in an area of complex geology, including the graphite-bearing Resort Lake formation.

Additionally, many parts of the property remain completely unexplored, including uranium occurrences 77-2, 77-3, 76-3, and 77-1 in the south, and the area north of RAD1 where no prospecting work has been recorded. All these areas warrant further exploration and sampling efforts to fully assess their potential.

ANGILAK WEST PROJECT

Cosmos' Angilak West project is located 30 km's west of Atha Energy's Angilak deposit. The Angilak deposit is the second largest uranium deposit in the Thelon District containing **43.3 million pounds of U3O8 at 0.69% U3O8** held by Atha Energy. It is recognised for its substantial expansion potential and ranks among the highest grade uranium resources globally outside of the Athabasca Basin (See TSX:SASK announcement 3 June 2024).

The uranium mineralisation at Angilak is primarily controlled by northeast and key northwest cross structures (Figure 6).

Cosmos has acquired highly prospective ground to the west of Angilak along the same key mineralising northwest cross structures, containing several significant geological parameters :

- Extensions of Northwest-Trending Structures from the Angilak deposit: Airborne magnetic imagery indicates key northwest trending cross-structures that extend westward from Angilak to Cosmos' Angilak West project. These fluid pathway structures are interpreted to be critical for ore formation at Angilak.
- Radioactive Occurrences: A series of radioactive occurrences were reported by Kivalliq Energy Corp. in 2012, in addition to radioactive occurrences in the geological survey database.
- Proximity to the Snowbird Tectonic Zone: The selected area is in close proximity to a major crustal-scale structure known as the Snowbird Tectonic Zone, which is favourable structure for ore formation and runs parallel to the prospective unconformity defining the Archean/Paleoproterozoic basement and overlying Proterozoic sediments of the Yathkyed Basin.

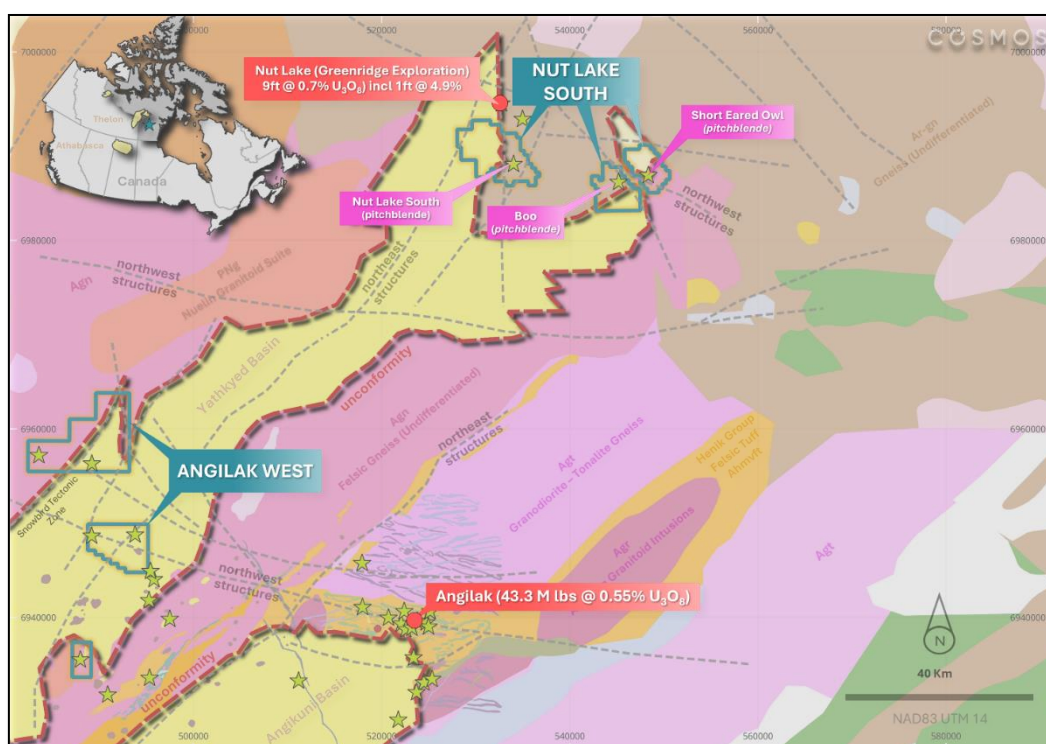


Figure 6: Simplified geology map surrounding the Angikuni and Yathkyed Sedimentary Sub-basins showing the location of Cosmos' new projects in relation to the Angilak uranium deposit and Nut Lake discovery.

NUT LAKE SOUTH PROJECT

Cosmos' Nut Lake South project is situated 3km to the south of Greenridge Exploration's (CSE:GXP) Nut Lake uranium discovery. The Nut Lake Project is centred around the 1979 discovery made by Pan Ocean Oil Ltd., featuring a significant intersection of **9ft of 0.7% U₃O₈** including an impressive **4.90% U₃O₈ over 1ft** from a depth of 8ft (See CSE:GXP announcement April 4 2024).

Recognising the high prospectivity of the area for Uranium, Cosmos has acquired two parcels of land to the south of Nut Lake containing key mineralising northwest-trending structures analogous to those identified at Angilak which extend into Greenridge's Nut Lake Project.

The project is also adjacent to the significant crustal scale Snowbird Tectonic Zone, considered favourable for ore formation.

Importantly, The Geological Survey of Canada in 1979¹⁰ has documented a series of uranium prospects on the tenure, exhibiting visible uranium minerals including (Figure 3):

- **Short Haired Owl:** Evidence for pitchblende uranium minerals and chalcopyrite in a radiometric high area 150m NW and 60m NE within fractured gneiss near the contact with volcanoclastics;
- **Boo:** Pitchblende uranium minerals and chlorite alteration hosted in volcanoclastic rocks. Pitchblende-bearing veins within fractures observed in outcrop up to 0.5cm wide and extending for 1.4m parallel to an adjacent northwest-trending fault.
- **Nut Lake South:** Pitchblende uranium minerals and associated pervasive hematite and chlorite alteration hosted in basement gneiss. Pitchblende veinlets within fractures observed in outcrop, 1cm wide and extending for 3m, located 60m from the Yathkyed unconformity.

The characteristics of these uranium occurrences are similar to those of the Angilak deposit and require follow-up field work.

Cautionary Statement on Previous Exploration Results: The exploration results reported by Geological Survey of Canada in 1979 and Kivalliq Energy Corp 2012 are not reported in accordance with JORC (2012) Code. A Competent Person has not done sufficient work to classify the exploration results in accordance with JORC (2012) Code and following evaluation and/or further exploration work in these areas may be required to be able to report exploration results in accordance with JORC (2012) Code. The information in the market announcement is an accurate representation of the available data and studies completed to date.

Corvette Far East & Lasalle Lithium-Gold Project

A desktop review of the historical geochemical and geophysical data on the Corvette Far East and Lasalle projects were completed during the quarter. The review did not identify any opportunities that align with Cosmos' current budgets. As a result, Cosmos has decided not to pursue any exploration activities at either project this Canadian summer exploration season.

BYRO EAST PROJECT

Government co-funded drilling

During the quarter, Cosmos Exploration Ltd was awarded up to \$100,000 in co-funding for drilling the Leatherback silicate-carbonatite alkaline complex under the Department of Mines, Industry Regulation and Safety (DMIRS) Exploration Incentive Scheme (EIS). These funds can offset 50% of direct drilling costs for successful applicants. This competitive program supports innovative drilling projects and stimulates activity in underexplored greenfield regions, such as the Byro East Project.

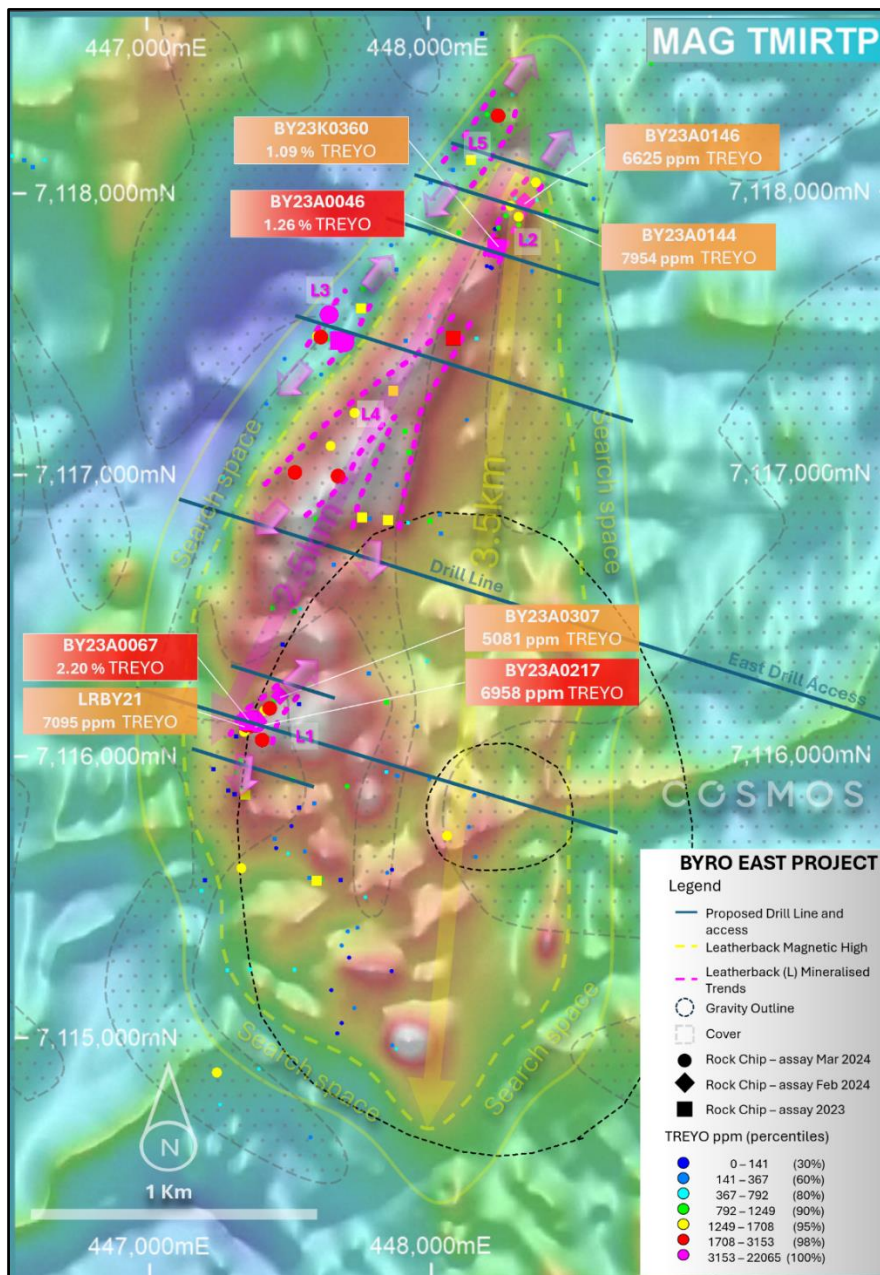


Figure 7: Map of the Leatherback Silicate-Carbonatite Alkaline Complex at the Byro East Project showing planned drill lines testing the L1-L5 surface REE mineralised trends and broader complex.

NEXT QUARTER HIGHLIGHTS

Nunavut

- Community Engagement talks with stakeholders from the Kivalliq Region, Nunavut to establish on ground access for prospecting activities.
- Prospecting activities to commence in July at Fenix, Angilak and Nut Lak South. The Rock and boulder prospecting program will evaluate previous results and investigate interpreted cross-cutting structures

Corporate

Capital Raising

As part of the Fenix acquisition, Cosmos received firm commitments from professional and sophisticated investors for a two-tranche placement to raise a total of \$860,672 via the issue of 20,251,103 shares ("Placement Shares"), representing a 5.9% discount to the trading price of the Company's shares prior to the Company shares being placed in a trading halt on 13 May 2024.

The Tranche 1 Placement Shares were issued on 21 May 2024 in the following manner:

- \$611,672 via the issuance of 13,898,162 new shares at \$0.0425 per share using the Company's existing placement capacity under Listing Rule 7.1 (8,150,662 shares) and 7.1A (5,747,500 shares); and

The Tranche 2 Placement Shares are to be issued subject to shareholder approval at a General Meeting to be convened on 31 July 2024 in the following manner:

- \$270,000 via the issuance of 6,352,941 new shares at \$0.0425 per share.

The Company also received firm commitments from the Directors (and/or nominees) of the Company to raise an additional \$150,000 via the issue of 3,529,411 new shares at \$0.0425 per share of the ("Director Placement"). The Director Placement is subject to shareholder approval at the General Meeting on 31 July 2024.

Cash-flows for the Quarter

Attached to this report is the Appendix 5B containing the Company's cash flow statement for the quarter. \$202,000 was spent on expenditure on administration and corporate costs, of which \$128,000 were payments made to related parties. These payments relate to the remuneration agreements for Executive and Non-Executive Directors and to SmallCap Corporate Pty Ltd ("SmallCap") for providing company secretarial, accounting and office services to the Company. Non-Executive Director James Bahen is a shareholder and director of SmallCap.

Cash held by the Company at 30 June 2024 was \$693,000.

June Quarter – ASX Announcements

This Quarterly Activities Report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code). Further details (including 2012 JORC Code reporting tables

where applicable) of exploration results referred to in this Quarterly Activities Report can be found in the following announcements lodged on the ASX:

16 July 2024	Exploration Commences at High-Grade Thelon Uranium Projects
25 June 2024	Cosmos secures two highly prospective Uranium Projects
17 May 2024	Cosmos to acquire highly prospective Fenix Uranium Project
9 May 2024	EIS Co-funded Drilling Grant Awarded for Byro East

These announcements are available for viewing on the Company's website www.cosmosx.com.au. Cosmos confirms that it is not aware of any new information or data that materially affects the information included in any original ASX announcement.

This announcement has been authorised by the Board of Cosmos Exploration Limited.

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About Cosmos Exploration

Cosmos Exploration Limited (ASX: C1X) is an ASX listed International critical minerals company focused on making world class discoveries at its highly prospective projects including; Corvette Far East Lithium Project and the Lasalle Lithium Project in the James Bay region of Quebec, the Byro East Nickel-Copper-PGE Project located in Western Australia and the Orange East Gold Project located in New South Wales.

Corvette Far East and Lasalle Projects are located along strike from the world class Corvette lithium project owned by Patriot Metals with historically mentioned lithium bearing pegmatites. It is considered highly prospective for giant lithium pegmatite discoveries.

Byro East was identified by RareX prior to the Julimar Discovery and has potential for mafic-ultramafic intrusion related nickel-copper and PGE mineralisation. Further investigation of the project has delineated significant potential for Rare Earths mineralisation.

Orange East is an advanced exploration project located on the boundary between the Molong Arc and Hill End Trough within the Lachlan Fold Belt, a major mineral province, within a similar geological setting and along strike from the multi-million-ounce McPhillamys Gold Mine.

Competent Person Statement

This report's information related to Exploration Results is based on information and data compiled or reviewed by Mr Kristian Hendricksen. Mr Hendricksen is an employee and shareholder of Cosmos Exploration Limited (Cosmos) and is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM).

Mr Hendricksen has sufficient experience relevant to the style of mineralisation under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Accordingly, Mr Hendricksen consents to the inclusion of the matters based on the information compiled by him, in the form and context it appears.

This report's information related to Exploration Results is based on information and data compiled or reviewed by Mr Leo Horn. Mr Horn is a vendor of the Corvette Far East Project and Non-Executive Director of the Company. Mr Horn is a Member of the Australian Institute of Geoscientists (AIG).

Mr Horn has sufficient experience relevant to the style of mineralisation under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Accordingly, Mr Horn consents to the inclusion of the matters based on the information compiled by him, in the form and context it appears. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant ASX releases. The form and context of the announcement have not materially changed. This announcement has been authorised for release by the Board of Cosmos Exploration Ltd.

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Appendix A - Tenement Information

C1X Australia Tenement List

Tenement ID	Status	State	Location	Project Name	Area Km2	Interest at the beginning of the quarter - %	Interest acquired or disposed - %	Interest at the end of the quarter - %
E09/2386	Granted	WA	350km NE of Geraldton	Byro East	271.0	100	-	100
E09/2387	Granted	WA	345km NE of Geraldton	Byro East	40.0	100	-	100
E09/2408	Granted	WA	400km NE of Geraldton	Byro East	243.7	100	-	100
E09/2409	Granted	WA	334km NE of Geraldton	Byro East	225.4	100	-	100
E09/2443	Granted	WA	326km NE of Geraldton	Byro East	119.9	100	-	100
E09/2525	Granted	WA	402km NE of Geraldton	Byro East	175.8	100	-	100
EL8442	Granted	NSW	20km E of Orange	Orange East	40.0	75	-	75
EL9482 (EL6378)	Granted	NSW	20km E of Orange	Orange East	25.8	80	-	80
EL8807	Granted	NSW	25km E of Orange	Orange East	48.7	80	-	80

C1X Canada – Quebec Claims List

Claim ID	Status	State	Location	Project Name	Area Km ²	Interest at the beginning of the quarter - %	Interest acquired or disposed - %	Interest at the end of the quarter - %
2648011	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648012	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648013	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648014	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648015	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648016	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648017	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648018	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648019	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648020	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648021	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648022	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100

Claim ID	Status	State	Location	Project Name	Area Km ²	Interest at the beginning of the quarter - %	Interest acquired or disposed - %	Interest at the end of the quarter - %
2648023	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648024	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648025	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648026	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648027	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648028	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648029	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648030	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648031	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648032	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648033	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648034	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
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2648038	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648039	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648040	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648041	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648042	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648043	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
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2648046	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648047	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648048	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648049	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648050	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648051	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648052	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100

Claim ID	Status	State	Location	Project Name	Area Km ²	Interest at the beginning of the quarter - %	Interest acquired or disposed - %	Interest at the end of the quarter - %
2648053	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648054	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648168	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648169	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648661	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648662	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648663	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648664	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648665	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648666	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648667	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648668	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2124245	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084026	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084027	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084028	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084029	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084030	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084031	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084032	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084033	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084034	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084035	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084036	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084045	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084046	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084048	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084050	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084052	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084054	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0

Claim ID	Status	State	Location	Project Name	Area Km ²	Interest at the beginning of the quarter - %	Interest acquired or disposed - %	Interest at the end of the quarter - %
2084056	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084058	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084060	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084062	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084064	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084066	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084084	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084086	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084088	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084090	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084092	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084094	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084096	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084098	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084100	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084102	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084104	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2084133	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2120298	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2485046	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2485047	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0

C1X Canada – Nunavut Claims List

Claim ID	Status	State	Location	Project Name	Area Km ²	Interest at the beginning of the quarter - %	Interest acquired or disposed - %	Interest at the end of the quarter - %
104540	Active	Nunavut	180km SW Baker Lake	Angilak West	17.86	Nil	0	0
104541	Active	Nunavut	180km SW Baker Lake	Angilak West	9.3	Nil	0	0
104542	Active	Nunavut	180km SW Baker Lake	Angilak West	18.34	Nil	0	0
104547	Active	Nunavut	180km SW Baker Lake	Angilak West	18.18	Nil	0	0

Claim ID	Status	State	Location	Project Name	Area Km ²	Interest at the beginning of the quarter - %	Interest acquired or disposed - %	Interest at the end of the quarter - %
104548	Active	Nunavut	180km SW Baker Lake	Angilak West	16.88	Nil	0	0
104549	Active	Nunavut	180km SW Baker Lake	Angilak West	6.49	Nil	0	0
104553	Active	Nunavut	180km SW Baker Lake	Angilak West	7.47	Nil	0	0
104648	Active	Nunavut	180km SW Baker Lake	Angilak West	5.63	Nil	0	0
104666	Active	Nunavut	180km SW Baker Lake	Angilak West	5.62	Nil	0	0
104146	Active	Nunavut	145km NW Baker Lake	Fenix	16.84	Nil	0	0
104147	Active	Nunavut	145km NW Baker Lake	Fenix	12.13	Nil	0	0
104148	Active	Nunavut	145km NW Baker Lake	Fenix	11.82	Nil	0	0
104149	Active	Nunavut	145km NW Baker Lake	Fenix	9.44	Nil	0	0
104530	Active	Nunavut	145km NW Baker Lake	Fenix	16.03	Nil	0	0
104531	Active	Nunavut	145km NW Baker Lake	Fenix	16.72	Nil	0	0
104532	Active	Nunavut	145km NW Baker Lake	Fenix	16.88	Nil	0	0
104533	Active	Nunavut	145km NW Baker Lake	Fenix	4.72	Nil	0	0
104534	Active	Nunavut	145km NW Baker Lake	Fenix	14.33	Nil	0	0
104535	Active	Nunavut	145km NW Baker Lake	Fenix	16.19	Nil	0	0
104536	Active	Nunavut	145km NW Baker Lake	Fenix	14.14	Nil	0	0
104537	Active	Nunavut	145km NW Baker Lake	Fenix	13.47	Nil	0	0
104543	Active	Nunavut	240km SW Baker Lake	Nut Lake South	14.89	Nil	0	0
104544	Active	Nunavut	240km SW Baker Lake	Nut Lake South	18.21	Nil	0	0
104545	Active	Nunavut	240km SW Baker Lake	Nut Lake South	18.37	Nil	0	0
104546	Active	Nunavut	240km SW Baker Lake	Nut Lake South	18.36	Nil	0	0
104799	Active	Nunavut	240km SW Baker Lake	Nut Lake South	4.23	Nil	0	0
104800	Active	Nunavut	240km SW Baker Lake	Nut Lake South	7.17	Nil	0	0
104801	Active	Nunavut	240km SW Baker Lake	Nut Lake South	3.68	Nil	0	0

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Cosmos Exploration Limited

ABN

27 648 890 126

Quarter ended ("current quarter")

30 June 2024

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	(245)	(1,362)
(b) development	-	-
(c) production	-	-
(d) staff costs	(108)	(403)
(e) administration and corporate costs	(202)	(668)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	1	35
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(554)	(2,398)

2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	(55)	(55)
(c) property, plant and equipment	-	-
(d) exploration & evaluation	-	-
(e) investments	-	-
(f) other non-current assets	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(55)	(55)
3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	591	591
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(4)	(4)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	587	587
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	714	2,560
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(554)	(2,398)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(55)	(55)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	587	587

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	1	(1)
4.6	Cash and cash equivalents at end of period	693	693

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	693	464
5.2	Call deposits	-	250
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	693	714

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	128
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities		
7.2 Credit standby arrangements		
7.3 Other (please specify)		
7.4 Total financing facilities		
7.5 Unused financing facilities available at quarter end		
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(554)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	-
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(554)
8.4 Cash and cash equivalents at quarter end (item 4.6)	693
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	693
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	1.25
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: Yes, Cosmos is expecting to have similar cash flows for the next quarter.	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: The Company is seeking shareholder approval to receive an additional \$420,000 at a General Meeting to be convened on 31 July 2024. Refer to Notice of General Meeting dated 2 July 2024.	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Yes, based on the answers provided in 8.8.1 and 8.8.2.

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date:31 July 2024.....

Authorised by:Board of the Company.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.